



INFORMATION REQUIRED FOR *Personal Injury Assessments - Minors*

Basic information from the claimant¹:

- Plaintiff's date of birth and names & dates of birth of all siblings.
- Contact names and phone numbers of plaintiff and family.
- Date of incident.
- School grade of the plaintiff at the time of the accident.
- Plaintiff's school transcripts.
- Expected level of education to be completed by the plaintiff (either secondary or post secondary, and includes trade schools) and the date/year same is expected to be completed.
- Plaintiff's aspirations for area of study, or "major field of study" to match with Brown Economic's 2006 Census data (see page 4 of the *Family Profile Form*).
- Completed *Family Profile Form*.
Go to www.browneconomic.com > Products & Services > Checklists & Diaries > Checklists
- Plaintiff's parents' most recent income tax returns.
- Any vocational assessments or neuropsychological assessments (if available), that comment on prognoses or impact on future schooling or employment.
- Cost of care report.
- Current medical reports that comment on prognoses or impact on future schooling or employment.
- Completed *HALS/PALS questionnaires* from Brown Economic (see attached).

Do not send originals. Please forward copies only.

¹ We do not rely upon *Examination for Discovery* transcripts of plaintiffs to obtain information about the plaintiff's employment or income history or other salient details. The decision in *Elgert v. Home Hardware Stores Limited*, 2010 ABQB 43, released Jan. 20, 2010, maintained that experts should not rely upon "full transcripts from Examinations for Discovery" because they are not evidence. (para. [17]) Instead, we prefer the documents listed in these checklists.



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