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CURRICULUM VITAE – HERB EMERY, PH.D.

E-Mail: hemery@ucalgary.ca

EDUCATION:

Ph.D. Economics, University of British Columbia, Vancouver, BC, 1993

Thesis: *The Rise and Fall of Fraternal Methods of Social Insurance: A Case Study of the Independent Order of Odd Fellows of British Columbia Sickness Insurance 1891-1950*

Committee: Angela Redish (Chair), Robert C. Allen, David A. Green

M.A. Economics, University of British Columbia, Vancouver, BC, 1989

B.A.(Hons.) Economics, Queen's University, Kingston, ON, 1988

EMPLOYMENT:

Associate Professor
Department of Economics
The University of Calgary July 1998-Present

Assistant Professor July 1993- June, 1998
Appointment with Tenure July, 1998

RESEARCH:

Fields of Specialization: Economic History, Labour Economics, Applied Econometrics

Refereed Book

Emery, J.C. Herbert and George Emery (1999), *A Young Man's Benefit: The Independent Order of Odd Fellows And Sickness Insurance in the United States and Canada, 1860-1929* (Montreal: McGill-Queen's University Press).

Refereed Journal Articles:

- Di Matteo and J.C. Herbert Emery (2002) "Wealth and the Demand for Life Insurance: Evidence from Ontario, 1892," **Explorations in Economic History** 39(4), 446-469.
- Emery, J.C. Herbert and Clint Levitt (2002), "Cost of Living, Real Wages and Real Incomes in Thirteen Canadian Cities, 1900-1950," **Canadian Journal of Economics** 35(1), 115-137.
- Beaulieu, Eugene and J.C. Herbert Emery (2001), "Pork Packers, Reciprocity and Laurier's Defeat in the 1911 Canadian General Election," **Journal of Economic History** 61(4), 1083-1101.
- Auld, Christopher, J.C. Herbert Emery, Daniel V. Gordon and Douglas McClintock (2001), "On the Efficacy of Construction Site Safety Inspections." **Journal of Labor Economics**, 19(4).
- Emery, J.C. Herbert and Ian Rongve (1999), "Much Ado About Nothing: Demographic Bulges, the Productivity Puzzle and Social Security Reform," **Contemporary Economic Policy** 17(1), 69-79.
- Emery, J.C. Herbert (1996), "Risky Business? Nonactuarial Pricing Practices and the Financial Viability of Fraternal Sickness Insurers," **Explorations in Economic History** 33(2), 195-226.
- Emery, J.C. Herbert and Kenneth J. McKenzie (1996), "Damned If You Do, Damned If You Don't: An Option Value Approach to Evaluating the Government Subsidy of the CPR Mainline," **Canadian Journal of Economics** XXIX (2), 255-271. (*Awarded the Harry Johnson Prize for 1996 for top article in the Canadian Journal of Economics in 1996*)
- Emery, J.C. Herbert (1996), "Designing the Emperor's New Clothes: Fuller Funding and the Sustainability of the Canada Pension Plan," **Canadian Business Economics** 4(4), 48-64.
- Emery, J.C. Herbert (1994), "The Rise and Fall of Fraternal Methods of Social Insurance: A Case Study of the Independent Order of Oddfellows of British Columbia Sickness Insurance 1874-1951," **Business and Economic History** 23(1), 10-15.

Textbook:

- Kenneth Norrie, Douglas Owsram and J.C. Herbert Emery (2002) *A History of the Canadian Economy* Third Edition (Toronto: Harcourt Brace).

Chapters in Books:

- Emery, J.C. Herbert (2002) "The Heritage Fund: The Logic of the Past and How to Save for the Future," in L.S. Wilson ed. *Alberta's Volatile Government Revenues: Policies for the Long Run* (Edmonton: University of Alberta Press).
- Rathje, Kelly Ann and J.C. Herbert Emery (2002) "Returns to University Education in Canada Using New Estimates of Program Costs" in David Laidler ed. *Renovating the Ivory Tower: Canadian Universities and the Knowledge Economy* (Toronto: C.D. Howe Institute).
- Emery, J.C. Herbert and Kenneth J. McKenzie (2000), "Checking Out of the Hotel California: The Desirability of an Alberta Pension Plan," in Paul Boothe ed., *A Separate Pension Plan for Alberta: Analysis and Discussion* (Edmonton: University of Alberta Press).
- Emery, J.C. Herbert (1997), "New Directions? Government Spending Cuts and Alberta's Institutional Resilience in Advanced Education," in C.J. Bruce, K.J. McKenzie and R.D. Kneebone eds., *A Government Reinvented: A Study of the Alberta Deficit Elimination Programme* (Oxford: Oxford University Press).

Book Reviews:

- Emery, J.C.H. (2002) Review of Jaques, Uniform: A Story of Conflict and Change, *Canadian Historical Review*.
- Emery, J.C.H. (2000) Review of "Beito. *From Mutual Aid to the Welfare State: Fraternal Societies and Social Services, 1890-1967*," EH.Net Reviews (<http://www.eh.net>).
- Emery, J.C.H. (1999) Review of "Armstrong. *Blue Skies and Boiler Rooms: Buying and Selling Securities in Canada, 1870-1940*," **Journal of Economic History** 59(1), 252-254.
- Emery, J.C.H. (1998) Review of "Riley. *Sick, Not Dead: The Health of British Workingmen during the Mortality Decline*," EH.Net Reviews (<http://www.eh.net>).

Other Published Work:

- Emery, Herb (2001) "Fraternal Sickness Insurance." EH.Net Encyclopedia, edited by Robert Whaples, (August 15), URL <http://www.eh.net/encyclopedia/contents/emery.insurance.fraternal>.
- Emery, Herb (1999) "The Evidence Vs. the Tax-Cutters," **Policy Options** (July-August), 26-30.
- Emery, George and J.C. Herbert Emery (1996), "The IOOF and Sickness Insurance in the United States and Canada, 1850-1929," **The Newsletter of the Cliometric Society: 1997 ASSA Abstracts** 11(3), 6-8.
- Emery, J.C. Herbert, "Thanks for the Subsidies," **The Globe and Mail**, January 18, 1994, Facts and Arguments Page.

Working Papers:

- Emery, J.C. Herbert, "Some Regions Are More Equal than Others: Evidence on the Sources of Regional Income Differentials from the Canadian Labour Market Before 1930," Political Economy Research Group Papers in Political Economy, University of Western Ontario, Number 94.
- Emery, J.C. Herbert, Chris Auld and Mingshan Lu (1999), "Paying for Physician Services in Canada: The Institutional, Historical and Policy Contexts," Institute of Health Economics Working Paper 99-6.

Papers Presented:

- Emery, J.C. Herbert, "Voluntary Self-Help, Self-Reliance and the Divergent Paths of Compulsory State Health Insurance in England and the United States" at the meeting of Canadian Network for Economic History: Economic and Social Inequality, held at Universite de Montreal, Montreal, Quebec April 5-7, 2002; and at the Canadian Economic Association Annual Meeting, University of Calgary, May 31 to June 2, 2002 Calgary, Alberta
- Emery, J.C. Herbert, "Those really are thousand dollar bills on the sidewalk: The social cost to Albertans of underemployed IMGs", Forum: Equal Access to Medical Licensure for International Trained Physicians, Organized by the Alberta Network of Immigrant Women and held August 28, 2002 , Calgary, Alberta
- Emery, J.C. Herbert and Ron Kneebone, "100 Years of Economic Development in Alberta and Saskatchewan and the Prospects for Increased Economic Integration", Seminar Presentation Dept. of Economics, University of Alberta, Edmonton, Alberta, November 26, 2002
- Emery, J.C. Herbert, "Controlling the Creatures: An Historical Overview on Financing Cities" at Paying for Cities: Examining Optimal Ways to Finance Cities in the Future, Institute for Public Economics (University of Alberta) Conference, Edmonton, Alberta, November 27, 2002; presentation to the Alberta Federal Council Environmental Scan Committee Edmonton, Alberta, December 17, 2002
- Emery, J.C. Herbert, "The Heritage Fund: the Logic of the Past and How to Save for the Future, at Alberta: Government Policies in a Surplus Economy, Institute for Public Economics Conference, held September 7, 2001, Edmonton Alberta.
- Emery, J.C. Herbert and George Emery, "Voluntary Self-Help, Self-Reliance and the Development of Compulsory State Health Insurance in England and North America," at the 80th Annual Meeting of the Canadian Historical Association held at Universite Laval, Quebec May 25-27, 2001.
- Emery, J.C. Herbert, "Voluntary Self-Help, Self-Reliance and the Demand for Social Insurance in England and North America Before 1930," presented at the Institute of Government and Public Affairs, University of Illinois at Urbana-Champaign, February 28, 2000; Economic History Workshop at Northwestern University, Evanston Illinois, March 1 2001.

- Emery, J.C. Herbert, "The Extent of the Canadian Labour Market, 1901-1950," presented in the Economic History Workshop at Queen's University March 2000; at the School of Economics, University of Adelaide, May 2000; at the Fourth World Congress of Cliometrics held at Montreal Quebec, July 2000; at the 2000 Conference in Canadian Economic History, held at Stratford Ontario, October 2000; at the 2001 Canadian Economic Association Annual Meeting held at McGill University, Montreal, Quebec, June 2-4, 2001.
- Emery, J.C. Herbert and George Emery (1999) "A Young Man's Benefit: The Independent Order of Odd Fellows And Sickness Insurance in the United States and Canada, 1860-1929" at the Dept. of Economics, University of Iowa, September 27, 1999; at History, University of Calgary, October 12, 1999; at University of Western Ontario, October 25, 1999.
- Emery, J.C. Herbert and Joanne Wallace, "Marriage Market Imbalances and the Changing Economic Roles of Women: Evidence From Canada," at Society for the Advancement of Behavioral Economics Conference '99, June 12-14, 1999, San Diego, California; at the School of Economics, University of Adelaide, May 12 2000.
- Beaulieu, Eugene and J.C. Herbert Emery, "The Role of Reciprocity in the 1911 General Election," at the 1999 Canadian Economic History Meetings, April 23-25, 1999, Kananaskis, Alberta.
- Emery, J.C. Herbert and Kenneth J. McKenzie, "Checking Out of the Hotel California: The Desirability of an Alberta Pension Plan," at A Separate Pension Plan for Alberta? an Institute for Public Economics Conference, January 22, 1999, Edmonton, Alberta.
- Emery, J.C. Herbert, "The Financing of Higher Education and the Brain Drain," at *The Brain Drain: Causes, Consequences and Policy Responses*, A Fraser Institute Conference, November 13, 1998, Vancouver, British Columbia.
- Emery, George and J.C. Herbert Emery, "Changing the Institutional Arrangements: The IOOF Charter and Sickness Insurance, 1925-1931," at the 26th Annual Conference of Administrative Sciences Association of Canada, May 30 to June 2, 1998, Saskatoon, Saskatchewan.
- Beaulieu, Eugene and J.C. Herbert Emery, "The Economics of Indifference: The Role of Reciprocity in the 1911 General Election and the Implications for Green's Puzzle," at a Conference on Regions in Canadian Growth (A Gathering in Honour of Alan Green) March 6 and 7, 1998, Kingston, Ontario.
- Emery, George and J.C. Herbert Emery, "Fraternal Sickness Insurance: Young Man's or Old Man's Insurance?" at the 1997 Canadian Conference in Economic History, May 4-6, 1997, Niagara on the Lake, Ontario.
- Di Matteo, Livio and J.C. Herbert Emery, "Historical Evidence of the Demand for Life Insurance over the Lifecycle," at the 1997 Canadian Conference in Economic History, May 4-6, 1997, Niagara on the Lake, Ontario.
- Emery, George and J.C. Herbert Emery, "The IOOF and Sickness Insurance in the United States and Canada, 1850-1929," at the 1997 ASSA Meetings, Cliometric Society Sponsored Session, January 4, 1997, New Orleans, Louisiana, U.S.A.

- Emery, J.C.Herbert and Ian Rongve, "Much Ado About Nothing: Demographic Bulges, the Productivity Puzzle and Social Security Reform," at the Learned Societies Congress held at Brock University, St. Catherines, Ontario, June 1996.
- Emery, George and J.C.Herbert Emery, "A Brotherhood Makes a Business Decision: The IOOF and Sickness Insurance in Canada and the United States, 1925-31." Seminar presentations at the Departments of Economics at Lakehead University, the University of Winnipeg, and the University of Alberta, March 1996. Presented at the 20th Conference on the Use of Quantitative Methods in Canadian Economic History held at the University of Western Ontario, October 1995.
- Emery, J.C.Herbert, "New Directions? Government Spending Cuts and Alberta's Institutional Resilience in Advanced Education," at **A Government Reinvented: A Study of the Alberta Deficit Elimination Programme**, sponsored by the Donner Canadian Foundation, Banff, Alberta, November 1995.
- Emery, J.C.Herbert, "Cutting Where You Can," at a Conference Open to the Public "Debating the Klein Agenda" held at the University of Calgary, September 1994.
- Emery, J.C.Herbert, "The Rise and Fall of Fraternal Methods of Social Insurance: A Case Study of the Independent Order of Oddfellows of British Columbia Sickness Insurance 1874-1951," in the Dissertation Session of the 40th Annual Meeting of the Business History Conference held at the College of William and Mary, Williamsburg Virginia, U.S.A. March 1994.
- Emery, J.C.Herbert, "Depression, Demographic Devastation and the Decline of Fraternal Sickness Insurance: A Case Study of the Independent Order of Oddfellows of British Columbia Sickness Insurance 1890-1950," at the 19th Conference on the Use of Quantitative Methods in Canadian Economic History held at McGill University, Montreal, Quebec, April 1994.

Awards and Grants:

- SSHRC Standard Research Grant - "Household Income Security Strategies and the Transition to the Welfare State," (External) (\$58,100) 1999-2002.
- SSHRC - Aid to Occasional Conferences for the 1999 Canadian Economic History Meeting (External) (\$10,000), 1999.
- Donner Canadian Foundation - Research Unit for the Study of Civil Society, University of Calgary (External) (\$17,000) 1998-2000.
- SSHRC - Aid to Scholarly Publications (External).
- SSHRC - General Research Grant (Internal) (\$6,000) for 1997-98.
- Summer Temporary Employment Program (S.T.E.P.) Grant, sponsored by Alberta Advanced Education and Career Development (\$2,500) for 1996.
- SSHRC - General Research Grant (Internal) (\$2,685) for 1995-96.
- SSHRC - General Research Grant (Internal) (\$5,000) for 1994-95.
- Social Sciences and Humanities Research Council of Canada Doctoral Fellowship, 1989-1993.
- University Graduate Fellowship, University of British Columbia, 1988-1989.

Honours:

Awarded (with Kenneth J. McKenzie) the Harry Johnson Prize for the best article in the **Canadian Journal of Economics** in 1996 for "Damned If You Do, Damned If You Don't: An Option Value Approach to Evaluating the Government Subsidy of the CPR Mainline," **Canadian Journal of Economics** XXIX (2), 255-271.

Selected to the dissertation session of the 1994 **Business History Conference** held at Williamsburg, Virginia, March 1994.

TEACHING:

Undergraduate

Economic History, Labour Economics, Microeconomic Theory - Principles, Intermediate and Advanced, Econometrics, Public Finance

Graduate

Economic History
Labour Economics

Graduate Supervision and Examination (University of Calgary)

Ben Sand, M.A. (Econ), on-going, supervisor.

Lawrence So, M.A. (Econ), on-going, supervisor.

Darren Huculak, M.A. (Econ), on-going, supervisor.

Nick Leswick, M.A. (Econ), 2003, supervisor.

Kelly Rathje, M.A. (Econ), 2000, supervisor.

Joanne Wallace, M.Ec. (Econ), 1998, supervisor.

Mary Dylke, M.Ec. (Econ), 1998, supervisor.

Robert Orr, M.A. (Econ), 1998, supervisor.

Jason Sandmeier, M.A. (Econ), 1996, supervisor.

Leslie Tang, M.A. (Econ), 1996, supervisor.

Roger Duckworth, M.Ec. (Econ), 1995, supervisor.

Craig Mitton, Ph.D. (Medicine/Community Health), 1999, Examiner for Candidacy Exam

Alison Wong, M.A. (Econ), 2003, departmental examiner.

Alexander Bourdreau, M.Ec., 2001, departmental examiner.

Aditya Wali, M.Ec., 2001, departmental examiner.

Kurtis Hildebrandt, M.A. (Econ), 1999, departmental examiner.

Terence Molik, M.A. (Econ), 1999, departmental examiner.

Nicole MacPherson, M.A. (Econ), 1998, departmental examiner.

William Holden, M.Ec. (Econ), 1996, departmental examiner.

Doug MacLeod, M.Ec. (Econ), 1996, departmental examiner.

James Brown, M.A. (Econ), 1995, departmental examiner.

Honours

Listed on the "Great Teacher's Website," University of Calgary Learning Commons, 2001.

Department of Economics Superior Teaching Award for 1996, University of Calgary.

University of Calgary Society of Undergraduate Economists Recognition Award for Teaching 1995 and 1996, University of Calgary.

Nominated for a Students' Union Teaching Excellence Award 1994 and 1995, University of Calgary.

Nominated for The Graduate Students Association Teaching Excellence Award 1996, University of Calgary.

SERVICE:

Department

Graduate Coordinator, 2002--

Chair, Ad Hoc Committee on Undergraduate Econometrics 1998

Continuing Education, Chair 1998-99

Graduate Studies Committee, 1998-99

Undergraduate Advisor, 1997-98

Special Events Committee, 1997-98, 2001-02 (Chair)

Shortlisting Committee, 1996-97, 1997-98

Policy and Planning Committee, 1996-97, 2001-02

Organizer (with R.D. Kneebone) of panel sessions for undergraduates on careers in economics, March 1996, and November 1996

Head's Advisory Committee, 1995-96, 1998-99, 2000-01 (elected)

Undergraduate Curriculum Committee, 1995-96, 2000-01

Presenter in Research Methods Workshop for graduate students, 1994, 1995 and 1996

Ad Hoc Committee on Graduate Econometrics, 1995

Research Activities Committee, 1994-95

Ad Hoc Committee for organizing departmental research workshops, 1993-95

Faculty

Dean's Academic Appointment Committee 1995-96, 1996-97, 1997-98

Academic Appointment Review Committee, 2002

University

Faculty of Graduate Studies Appointments Schedule Negotiating Team, 2002 to 2004.

Development Team for INNO 321, Fall 2002

Teaching Team for INNO 321, Winter 2003

Graduate Scholarships Committee, Faculty of Graduate Studies, 2001 to 2003.

Student Appeals Committee, Faculty of General Studies, 1998.

Member of Scientific Selection Committee for a Health Economist, Department of Community Health Sciences, Faculty of Medicine, 1998, 2001.

Target group participant in Review of the University of Calgary Merit System, chaired by Dr. Horst Betz, 1995

Editorial Boards

Editor for Book Reviews, Canadian Public Policy, 2002—

Refereeing and Reviews

Institute for Research on Public Policy

Journal of Labor Economics

Journal of Environmental Economics and Management

Canadian Journal of Economics

Canadian Public Policy

Canadian Journal of Political Science

Canadian Journal of Regional Science

Journal of Economic Psychology

Journal of Socio-Economics

Canadian Journal of Agricultural Economics

Evaluator for Social Sciences and Humanities Research Council of Canada Research Grants Program

Evaluator for Humanities and Social Sciences Federation of Canada, Aid to Scholarly Publications

Reviewer of "An Economist's History of Canada," for McGraw-Hill Ryerson Ltd.

Reviewer of Eaton, B.C. and D.F. Eaton, **Microeconomics** 3rd edition (Prentice Hall Inc., 1995)

Reviewer of Text Content for Arnold Publishing

Reviewer of N.Gregory Mankiw, Ronald D. Kneebone, Kenneth J. McKenzie and Nicholas Rowe (1999) *Principles of Economics: First Canadian Edition*, Dryden.

Conferences

Organizer:

Economic History Sessions at the 2001 Annual Meeting of the Canadian Economic Association held at McGill University, Montreal, Quebec, June 2-4, 2001.

With Ken Norrie (University of Alberta), the 1999 Canadian Economic History Meetings, April 23-25, 1999 at the Lodge at Kananaskis.

Program Committee:

School Choice: Public Education at a Cross Roads Conference, May 9-11, 2002, University of Calgary, Calgary, Alberta.

1999 Canadian Economic History Meetings, April 23-25, 1999 at the Lodge at Kananaskis.

Discussant:

Canadian Economic Association Annual Meeting, held at the University of Calgary, May 31 to June 2, 2002, Calgary, Alberta

C.D. Howe Institute Policy Conference: "Health Care Financing in Canada: Who Pays and How?" held October 26, 2001, Edmonton Alberta.

National Policy Research Conference: Analysing the Trends, organized by the Policy Research Secretariat, Government of Canada, held November 25-26, 1999, Ottawa Ontario.

Society for the Advancement of Behavioral Economics Conference '99, June 12-14, 1999, San Diego, California.

Seminar on North American Integration organized by the Policy Research Secretariat, Social Sciences and Humanities Research Council of Canada, held May 14-15, Edmonton, Alberta.

1994 Learned Societies Congress, held at the University of Calgary.

Fourth Annual Meeting of the Canadian Resources and Environmental Economics Study Group, held at the University of Calgary, October 1-2, 1994.

Chair:

Canadian Econometric Study Group held at McGill University, September 1995

1994 Learned Societies Congress, Session on Productivity, held at the University of Calgary.

Community

Member, Steering Committee for the Forum: Equal Access to Medical Licensure for International Trained Physicians Organized by the Alberta Network of Immigrant Women and held August 28, 2002 at the Delta Bow Valley, Calgary,

Member, Building the New West Working Group, Canada West Foundation, 2001, 2002.

Panelist on "Boom, Bust, Broke? The Forum on the Canada Pension Plan and Retirement Income." A Public Forum held at the University of Calgary, September 1996. Sponsored by the Calgary Chamber of Commerce, University of Calgary Students Union and the Calgary Sun.

Participant on the Calgary Chamber of Commerce C.P.P. Task Force, 1996.

Director of Registration and Results on the Organizing Committee for the Stampede Run-Off Road Race, 1994, 1995 and 1996. Each year this event attracts 2,500 participants and raises approximately \$30,000 for the Alberta Childrens Hospital.

Panelist for "The Alberta Experiment: An Assessment, Panel on Post Secondary Education." Organized by the Department of Economics and Political Science, Mount Royal College, Calgary Alberta. Held at Mount Royal College, 1995.

Guest on "Wildrose Country", an hour long call-in show on CBC radio. Topics: Whether abolishing overtime would create jobs (1995), and the the problems and future of the Canada Pension Plan (1996).

Budget Analyst for CBC Calgary Evening News, February 24, 1994.

PROFESSIONAL AFFILIATIONS:

Canadian Economics Association

The Economic History Association

Canadian Network for Economic History