



INFORMATION REQUIRED FOR *Fatal Accident Assessments*

- Relevant dates and names: names and dates of birth of all family members, as well as date of marriage and any periods of cohabitation prior to marriage, if applicable.
- Contact names and phone numbers for the deceased's family and employer (if available).
- Deceased's income tax returns for as many years as possible (preferably at least ten (10) years prior to the incident to the present).
- Deceased's partner's income tax returns for as many years as possible (preferably at least five (5) years prior to the accident to the present) and for every year since the incident, including a paystub for the current year for which no tax return exists.
- Detailed resume or profile of the deceased's education and employment history.
- Letters from the deceased's employers regarding wages, hours of work, weeks of work per year, overtime or bonuses (if applicable), and fringe benefits before the accident (e.g. medical and dental coverage, disability and life insurance, and/or pension plan), or collective agreements since the accident, if the decedent's employment was unionized.
- Alternatively, if the plaintiff was self-employed, copies of the income statements he/she appended to his/her tax returns (if he/she was a sole proprietor or partner) or financial statements (if he/she was a shareholder in an incorporated company).
- Survivorship benefits the family has received *since* the incident, i.e., CPP death benefits (lump sum and monthly benefit); pension or government survivorship benefits. {As per *Bill 53* (for Alberta cases), these benefits are sometimes deducted.}
- Canada Pension Plan* contributor statement for the deceased and survivor prior to the incident.
- Any information on a new partner, cohabitor or spouse since the incident (i.e., date of birth, date of cohabitation or date of remarriage); employment history; income history; and if there are new members in the family (i.e., stepchildren or recently born children).

Do not send originals. Please forward copies only.

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