

INFORMATION REQUIRED FOR

Pension Valuations for Injury and Fatality Cases

- Pension member's date of hire.
- Date of pension member's first pension plan contribution.
- Years of pensionable service.
- Details on prior service purchase (if applicable).
- Most current figure of the pension member's contributions *and* interest to the pension.
- Most recent year-end statements from pension plans.
- "Pensionable earnings" from date of commencement to the present (excluding overtime and bonuses, etc.). Obtain from pension administrator or year-end statements.
- When does the pensioner plan to retire (if already known)?
- Signed authorization from pension plan member to contact pension administrator (please use attached form only).
- RRSP portfolio (for tax rate at retirement).

Do not send originals. Please forward copies only.

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